

DELTA1 SECURITIES PLC

Co. Reg. No: 59190

Malta

(Hereinafter – the “The Issuer”)

Notice to Investors


24th December 2018

***Notification to investors regarding the possibility to redeem the ETI Units having ISIN MT0000871260
in kind***

This is a notice to investors issued by Delta1 Securities PLC (the “**Issuer**”) in respect of Linked Compartment 37 which issued ETI units named Terreus Universe USD Asset Backed ETI (ISIN MT0000871260) following the notice to investors issued on the 4th December 2018, whereby investors were notified of the intention of the Company to redeem all outstanding instruments held by investors in Terreus Universe USD Asset Backed ETI (ISIN MT0000871260) by exchanging said instruments with the corresponding value in the instruments called Terreus Universe ETI, having ISIN CH0438784768 (the “**redemption in-kind proposal**”).

The issuer hereby extends the end period of the submission of the redemption in kind notices to 31 January 2019.

You as the investor have the right to approve or object to a redemption in-kind of the ETI. Upon the finalization of the redemption in kind, the issuer intends to terminate the ETI units having ISIN MT0000871260.



Andreas Wolf
Maltese ID 151372(A)
obo Securitisation Consultancy Ltd
Director



Andreas Wolf
Maltese ID 151372(A)
Director