

# DELTA1 SECURITIES PLC

Co. Reg. No: 59190

Malta

(Hereinafter – the “Company”)

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## Notice to Investors

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4<sup>th</sup> December 2018

***Notification to investors regarding the possibility to redeem the ETI Units having ISIN MT0000871260  
in kind***

This is a notice to investors issued by Delta1 Securities PLC (the “**Issuer**”) in respect of Linked Compartment 6 which issued ETI units named Terreus Universe USD Asset Backed ETI (ISIN MT0000871260) following the notice to investors issued on the 16<sup>th</sup> July 2018, whereby investors were notified of the intention of the Company to purchase of instrument called Terreus Universe ETI, having ISIN CH0438784768 and issued by Imaps Capital Plc, against Performance Linked Bonds issued by the collateral and held by the Issuer. By the same notice the Company announced the intention to initialize a redemption in-kind of ETI units (ISIN MT0000871260) whereby ETI Units held by you as an investor will be exchanged with the corresponding value in the instruments called Terreus Universe ETI, having ISIN CH0438784768 (the “**redemption in-kind proposal**”). You as the investor have the right to approve or object to a redemption in-kind of the ETI. Upon the finalization of the redemption in kind, the issuer intends to terminate the ETI units having ISIN MT0000871260.

***Possibility to send a redemption in-kind request***

In addition, the Issuer in respect of Linked Compartment 6, hereby grants you the opportunity to submit a redemption in-kind request as attached to this notice, should you wish to redeem your ETI Units against units issued by Imaps Capital PLC, having ISIN CH0438784768. The redemption in kind notice must be submitted to the **Issuer AND to your broker** by no later than the **28<sup>th</sup> December 2018** to the following:

Email: [solutions@argentarius-group.com](mailto:solutions@argentarius-group.com)

**Please see further details in the Redemption in-kind Notice attached.**

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To: Delta1 Securities PLC – linked compartment 6  
Malta  
Email: solutions@argentarius-group.com  
Tel: +356 99710151

## REDEMPTION IN-KIND NOTICE

*in respect of Delta1 Securities PLC (the ‘Issuer’) in respect of linked compartment 6  
which issued exchange traded instruments called Terreus Universe ETI*

*(ISIN MT0000871260 )*

By depositing this duly completed Redemption in kind Notice with the Issuer for the redemption of in kind of the exchange traded instruments named Terreus Universe ETI issued by the Issuer, linked compartment 6, and having with ISIN MT0000871260 (the "ETI Units"), the undersigned Investor exercises its option to have the number of ETI Units confirmed hereunder redeemed in kind against instruments issued by Imaps Capital Plc and called Terreus Universe ETI (ISIN CH0438784768).

The Investors hereby approves that in exchange for one (1) ETI Unit held in Terreus Universe ETI (ISIN MT0000871260), the Investor will get one (1) unit of ETIs in Terreus Universe ETI (ISIN CH0438784768).

By way of clarification, should you wish to redeem in-kind as per above, you must comply with the following steps:

(i) Submit this redemption in-kind Notice to the **Issuer AND to the Broker** by no later than the **28<sup>th</sup> December 2018** at:

Email: solutions@argentarius-group.com

(ii) Send the ETI Units you wish to redeem in-kind “free of payment” to the Cleastream account of the Issuer at the custodian by no later than the **28<sup>th</sup> December 2018**:

Sparkasse Bank Malta

BIC: CEDELULL

Account at Clearstream Banking Luxembourg: 16440

SWIFT/BIC: SBMTMTMT

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(iii) Following the receipt of the ETI units with ISIN MT0000871260, the Issuer in respect of linked compartment 6, will send to you, “free of payment” the amount of one ETI unit of Terreus Universe ETI (ISIN CH0438784768) per each ETI Unit received “free of payment” by the Issuer.

**BY SIGNING BELOW, I HEREBY CONFIRM THAT I HAVE READ AND UNDERSTOOD THE TERMS & CONDITIONS OF THE INSTRUMENTS CALLED TERREUS UNIVESRE ETI, ISIN CH0438784768.**

**Full Name and Address of the Investor:<sup>i</sup>**

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**Number of Securities to be redeemed:**

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**Bonds shall be transferred to:<sup>ii</sup>**

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**Name of your Broker**

**Name of Contact Person of your Broker**

**Telephone Number of contact Person of your Broker**

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Signature of Investor:

Date:

*To be completed by Issuer:*

Received on:

**THIS REDEMPTION NOTICE WILL NOT BE VALID UNLESS ALL OF THE INFORMATION REQUIRED HEREIN HAS BEEN DULY PROVIDED.ONCE VALIDLY GIVEN THIS REDEMPTION NOTICE IS IRREVOCABLE.**

<sup>i</sup> Insert the name of the holder, may be the name of the nominee account holder (investment firm)

<sup>ii</sup> insert details of the relevant CSD account maintained by the Investor’s investment firm in order for the Issuer to be in a position to transfer the ETI units. The account must be held with a bank in a member state of the European Economic Area