

# Delta1 SECURITIES P.L.C.

Co. Reg. No: C 59190

Registered / Mailing Address: 66A, The Strand, Sliema SLM 1022, Malta

(hereinafter the "Company")

---

## NOTICE TO INVESTORS

NOTICE IS HEREBY GIVEN to you as an investor of the ETI units issued by the Company that the Board of Directors of the Company have been notified by Global Portfolio Inc., the collateral obligor, about the changes in the Terms & Conditions of Haack EUR Performance Linked Bond, bearing ISIN MT0000871328. The changes proposed are the following:

- updates in the strategy in that "the Company's assets will consist of an investment in an actively managed portfolio having the investment objective of achieving superior returns in all market conditions, while at the same time, protecting capital. The investment strategy shall be that of investing in stocks admitted to trading at a regulated market as well as in structured financial instruments either listed at the open markets operated by Frankfurt Stock Exchange or Stuttgart Stock Exchange. The strategy can also include derivatives as an investment. Leverage and short selling will be employed in endeavoring to achieve the investment objective.";
- Global Portfolio Inc. propose to appoint PP Asset Management GmbH as the investment manager with the responsibility to manage the company's assets;
- appoint of Argentarius ETI Management Ltd as a calculation agent;
- wishes to amend the website with the redemption amount will be published to [www.argentarius-group.com](http://www.argentarius-group.com).

The above mentioned amendment will be effected on the 27<sup>th</sup> February, 2017.

Date: 30<sup>th</sup> January, 2017



---

Andreas Wolf  
Maltese ID 151372(A)P6717546  
obo Securitisation Consultancy Ltd  
Co. Reg. No: C 68880  
**Director**



---

Andreas Wolf  
Maltese ID 151372(A)  
**Director**